October 23, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Maharashtra, India

NSE Code: KALPATARU

BSE Limited
Listing Operation Department,
20th Floor, P.J. Towers, Dalal Street, Fort
Mumbai – 400 001
Maharashtra, India

BSE Code: 544423

Subject: Submission of Reconciliation of share capital audit report

Reference: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/ Madam,

Please find enclosed herewith Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2026.

We request you to take the above information on record.

Thanking you,

For Kalpataru Limited

Gajendra Mewara
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Date: 2026.10.23 18:57:49 +05'30'

Gajendra Mewara
Company Secretary & Compliance Officer

Encl.: As above

Yogesh Singhvi
Practicing Company Secretary

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR – 16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018

To,
The Board of Directors,
M/s Kalpataru Limited
(CIN: L45200MH1988PLC050144)

I have examined the registers, records and documents of **M/s. Kalpataru Limited** for the quarter ended on **30th September 2026** as maintained by M/s MUFG Intime India Private Limited (formerly Link Intime India Private Limited), the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1.	Quarter ended on:	**30th September 2026**	
2.	ISIN:	INE227J01012	
3.	Face Value:	INR 10/- each	
4.	Name of the Company:	Kalpataru Limited	
5.	Registered Office Address:	91, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai – 400055	
6.	Telephone Nos.:	(T) +91-22-30645000	
7.	Email address:	Investor.cs@kalpataru.com	
8.	Names of Stock Exchanges where the Company's Securities are listed	BSE Limited NSE Limited	
		Number of Equity Shares	**% of Total Issued Capital**
9.	Issued Capital:	20,59,26,918	100%
10.	Listed Capital:	20,59,26,918	100%
11.	Held in dematerialized form in CDSL:	36,25,106	1.76%
12.	Held in dematerialized form in NSDL:	20,23,01,812	98.24%
13.	Physical:	0	0.00%
14.	Total Number of Shares:	20,59,26,918	100%
15.	Reasons for difference, if any, between (9&10), (9&14), (10&14)	Not Applicable	
16.	Certifying the details of Changes in Share Capital during the quarter under consideration as per Table below:		

Particulars ***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principle Approval pending for SE (Specify Names)
ESOPs	**12,925**	**Applied**	**NSE Limited BSE Limited**	**Yes**	**Yes**	**Not applicable**

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any Other (to specify).

24, Kritika 'A', Sector V, Srishti, Mira Road (East), Mumbai - 401107
Email: yogeshsinghvi@yahoo.co.in || Ph: +91-98202-31330

17.	Register of Members is updated (Yes/No)	Yes
18.	Reference of previous quarter with regard to excess dematerialized shares, if any	NIL
19.	Has the Company resolved the matter mentioned in point no. 18 above in the current quarter? If not, reason why?	N.A.
20.	Details of Demat request pending:	

Total No. of Demat requests	No. of requests	No. of Shares	Accepted/Rejected (No. of Shares)	Reason for delay
Confirmed/ Rejected within 21 days	NIL	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	NIL	N.A.

21.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Gajendra Mewara Company Secretary & Compliance Officer (T): +91-22-30645000
22.	Name, Address and Telephone No. of the Practicing Company Secretary	Mr. Yogesh Singhvi, Practicing Company Secretary, A-24, Kritika, Sector 5, Shrishti Residential Complex, Mira Road (East), Mumbai – 401107 (M) - +91-9820231330
23.	Appointment of Common Agency for Share Registry Work	M/s MUFG Intime India Private Limited (formerly Link Intime India Private Limited) 247, Lal Bahadur Shastri Rd, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai, Maharashtra 400083 (T) - +91-22-25963838 (F) - +91-22-25946969
24.	Any other detail that the Auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changes its name etc.)	NIL

Yogesh Singhvi
Digitally signed by Yogesh Singhvi
Date: 2026.10.23 18:48:04 +05'30'

CS YOGESH SINGHVI
Practicing Company Secretary
M. No. ACS 16471 || C.P. No. 8770
ICSI UIN: I2009MH703100 || PR 2770/2022

Mumbai, October 23, 2026
UDIN: **A016471H001998803**