



KALPA-TARU®

January 28, 2026

BSE Limited

Listing Operation Department,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.

'Exchange Plaza', C-1,
Block 'G', Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051

Scrip Code: 544423

Scrip Code: KALPATARU

Subject: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/ Madam,

Please find enclosed herewith Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2025.

Kindly take the same on record and oblige.

Thanking you,

Yours Faithfully,

For Kalpataru Limited

Narendra Kumar Lodha
Executive Director

Encl.: As above

KALPATARU LIMITED

CIN No.: L45200MH1988PLC050144

91, Kalpataru Synergy, Opposite Grand Hyatt, Santacruz (E), Mumbai 400 055. India.
Tel +91 22 3064 5000 ■ Fax +91 22 3064 3131 ■ www.kalpataru.com ■ investor.cs@kalpataru.com



Yogesh Singhvi
Company Secretary

Ph: +91-98202-31330

Email: yogeshsinghvi@yahoo.co.in

24, Kritika 'A', Sector V, Srishti,
Mira Road (East), Mumbai 401107

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR – 16/2002 dated December 31, 2002] & Regulation 76 of SEBI
(Depositories & Participants) Regulations, 2018

To,
The Board of Directors,
M/s Kalpataru Limited
(CIN: L45200MH1988PLC050144)

I have examined the registers, records and documents of **M/s. Kalpataru Limited** for the quarter ended on **31st December 2025** as maintained by M/s MUFG Intime India Private Limited (formerly Link Intime India Private Limited), the Registrar/Share Transfer Agents of the Company. In my opinion and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1.	Quarter ended on:	31st December 2025				
2.	ISIN:	INE227J01012				
3.	Face Value:	INR 10/- each				
4.	Name of the Company:	Kalpataru Limited				
5.	Registered Office Address:	91, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai – 400055				
6.	Telephone Nos.:	(T) +91-22-30645000				
7.	Email address:	Investor.cs@kalpataru.com				
8.	Names of Stock Exchanges where the Company's Securities are listed	BSE Limited NSE Limited				
		Number of Equity Shares			% of Total Issued Capital	
9.	Issued Capital:	205913993			100%	
10.	Listed Capital:	205913993			100%	
11.	Held in dematerialized form in CDSL:	3091986			1.50%	
12.	Held in dematerialized form in NSDL:	202822007			98.50%	
13.	Physical:	0			0.00%	
14.	Total Number of Shares:	205913993			100%	
15.	Reasons for difference, if any, between (9&10), (9&14), (10&14)	Not Applicable				
16.	Certifying the details of Changes in Share Capital during the quarter under consideration as per Table below:					
Particulars ***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principle Approval pending for SE (Specify Names)
NIL						

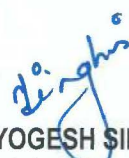
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any Other (to specify).





Yogesh Singhvi
Company Secretary

17.	Register of Members is updated (Yes/No)	Yes
18.	Reference of previous quarter with regard to excess dematerialized shares, if any	NIL
19.	Has the Company resolved the matter mentioned in point no. 18 above in the current quarter? If not, reason why?	N.A.
20.	Details of Demat request pending:	
	Total No. of Demat requests	No. of requests
	No. of Shares	Accepted/Rejected (No. of Shares)
	Reason for delay	
	Confirmed/ Rejected within 21 days	NIL
	NIL	NIL
	N.A.	
	Pending for more than 21 days	NIL
	NIL	NIL
	N.A.	
21.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Abhishek Thareja Company Secretary & Compliance Officer (T): +91-22-30645000 (resigned with effect from 12th December 2025)
22.	Name, Address and Telephone No. of the Practicing Company Secretary	Mr. Yogesh Singhvi, Practicing Company Secretary, A-24, Kritika, Sector 5, Shrishti Residential Complex, Mira Road (East), Mumbai – 401107 (M) - +91-9820231330
23.	Appointment of Common Agency for Share Registry Work	M/s MUFG Intime India Private Limited (formerly Link Intime India Private Limited) 247, Lal Bahadur Shastri Rd, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai, Maharashtra 400083 (T) - +91-22-25963838 (F) - +91-22-25946969
24.	Any other detail that the Auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changes its name etc.)	NIL


CS YOGESH SINGHVI
Practicing Company Secretary
M. No. ACS 16471 || C.P. No. 8770
ICSI UIN: I2009MH703100 || PR 2770/2022



Mumbai, 20th January 2026
UDIN: A016471G003384935