Form No. MGT-7

Form language

(●) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) — L45200MH1988PLC050144

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) — 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) — 31/03/2026

(c) *Type of Annual filing — (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years —

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	KALPATARU LIMITED	KALPATARU LIMITED
Registered office address	91, KALPATARU SYNERGY, OPP. GRAND HYATT, SANTACRUZ (EAST),,NA,MUMBAI,Maharashtra,India,400055	91, KALPATARU SYNERGY, OPP. GRAND HYATT, SANTACRUZ (EAST),,NA,MUMBAI,Maharashtra,India,400055
Latitude details	19.076140	19.076140
Longitude details	72.850950	72.850950

(a) *Photograph of the registered office of the Company showing external building and name prominently visible — 607093590_final-pic-compress.jpeg

(b) *Permanent Account Number (PAN) of the company — AA******8G

(c) *e-mail ID of the company — *****TOR.CS@KALPATARU.COM

(d) *Telephone number with STD code — 02*******00

(e) Website | www.kalpataru.com

iv *Date of Incorporation (DD/MM/YYYY) | 22/12/1988

v (a) *Class of Company (as on the financial year end date) | Public company

(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares

(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company

(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) | (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s) | (●) Yes ( ) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
2	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held | ( ) Yes (●) No

(b) If yes, date of AGM (DD/MM/YYYY) |

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2026

(d) Whether any extension for AGM granted | ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

NA

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

3

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	F	Construction	41	Construction of Buildings	0.4
2	N	Administrative and support service activities	82	Office administrative, office support and other business support activities	34.85
3	L	Real Estate activities	68	Real Estate activities	64.75

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

35

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U70102MH2007PTC173337		ABACUS REAL ESTATE PRIVATE LIMITED	Subsidiary	100
2	U01403MH2007PTC173091		ABHIRUCHI ORCHARDS PRIVATE LIMITED	Subsidiary	100
3	U01403MH2007PTC173040		AMBER ENVIRO FARMS PRIVATE LIMITED	Subsidiary	100

4	U01403MH2007PTC172727		AMBER ORCHARDS PRIVATE LIMITED	Subsidiary	100
5	U70100MH2007PTC172832		AMBROSIA ENVIRO FARMS PRIVATE LIMITED	Subsidiary	100
6	U45200MH2007PTC173305		AMBROSIA REAL ESTATE PRIVATE LIMITED	Subsidiary	100
7	U01403MH2007PTC172351		ANANT ORCHARDS PRIVATE LIMITED	Subsidiary	100
8	U70100MH2007PTC172833		ARENA ORCHARDS PRIVATE LIMITED	Subsidiary	100
9	U45200MH2007PTC173551		ARIMAS REAL ESTATE PRIVATE LIMITED	Subsidiary	100
10	U01403MH2007PTC172853		ASTRUM ORCHARDS PRIVATE LIMITED	Subsidiary	100
11	U01403MH2007PTC169051		AXIOM ORCHARDS PRIVATE LIMITED	Subsidiary	100
12	U01111MH2007PTC169060		AZURE TREE ENVIRO FARMS PRIVATE LIMITED	Subsidiary	100
13	U45200MH2007PTC167870		AZURE TREE LANDS PRIVATE LIMITED	Subsidiary	100
14	U01403MH2007PTC169050		AZURE TREE ORCHARDS PRIVATE LIMITED	Subsidiary	100
15	U45200MH1982PTC026027		KALPATARU LAND (SURAT) PRIVATE LIMITED	Subsidiary	100
16	U45200MH1996PTC103763		KALPATARU LAND PRIVATE LIMITED	Subsidiary	100
17	U58628MH1990PTC058628		KALPATARU PROPERTIES (THANE) PRIVATE LIMITED	Subsidiary	100
18	U45202MH2000PTC129761		KALPATARU RETAIL VENTURES PRIVATE LIMITED	Subsidiary	100
19	U41000MH1964PTC012833		KALPATARU GARDENS PRIVATE LIMITED	Subsidiary	100
20	U45201MH2002PTC134396		ANANTA LANDMARKS PRIVATE LIMITED	Subsidiary	97.06
21	U45200MH2008PTC185214		KALPATARU HOMES PRIVATE LIMITED	Subsidiary	97.06

22	U45200MH2007PTC170905		KALPATARU CONSTRUCTIONS (POONA) PRIVATE LIMITED	Subsidiary	0
23	U45200MH2008PTC178012		ARDOUR PROPERTIES PRIVATE LIMITED	Subsidiary	0
24	U45201MH2008PTC182570		ALDER RESIDENCY PRIVATE LIMITED	Subsidiary	0
25	U41000MH1975PTC018371		KALPATARU PROPERTIES PRIVATE LIMITED	Subsidiary	0
26	U45400MH2012PTC230135		KALPATARU RESIDENCY PRIVATE LIMITED	Subsidiary	0
27	U70102MH2008PTC177239		AGILE REAL ESTATE PRIVATE LIMITED	Subsidiary	0
28	U70100MH2007PTC173950		AGILE REAL ESTATE DEV PRIVATE LIMITED	Subsidiary	0
29	U45300MH2008PTC178011		ARDOUR DEVELOPERS PRIVATE LIMITED	Subsidiary	0
30	U45209MH2021PTC370370		KALPATARU HILLS RESIDENCY PRIVATE LIMITED	Subsidiary	0.01
31	U41001MH2007PTC173901		KALPATARU TOWNSHIPS PRIVATE LIMITED	Subsidiary	0
32	U41001MH2007PTC173903		ASPEN HOUSING PRIVATE LIMITED	Subsidiary	0
33		AAA-4960	Azure Tree Township LLP	Joint Venture	30
34		ABB-5293	Mehal Enterprises LLP	Joint Venture	0
35		AAF-9852	Klassik Vinyl Products LLP	Associate	0

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	**Authorised Capital**	**Issued capital**	**Subscribed capital**	**Paid Up capital**
Total number of equity shares	499800000.00	205913993.00	205913993.00	205913993.00
Total amount of equity shares (in rupees)	4998000000.00	2059139930.00	2059139930.00	2059139930.00

Number of classes: 1

Class of shares: Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	499800000	205913993	205913993	205913993
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	4998000000.00	2059139930.00	2059139930	2059139930

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	1700000.00	950000.00	950000.00	950000.00
Total amount of preference shares (in rupees)	17000000.00	9500000.00	9500000.00	9500000.00

Number of classes: 1

Class of shares: Redeemable Preference Shares of Rs. 10/- each	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	1700000	950000	950000	950000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	17000000.00	9500000.00	9500000	9500000

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	167489537	167489537.00	1674895370	1674895370	
Increase during the year	0.00	38424456.00	38424456.00	384244560.00	384244560.00	0.00
i Public Issues	0	38424456	38424456.00	384244560	384244560	0
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	205913993.00	205913993.00	2059139930.00	2059139930.00	
(ii) Preference shares						
At the beginning of the year	0	950000	950000.00	9500000	9500000	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	950000.00	950000.00	9500000.00	9500000.00	

ISIN of the equity shares of the company: INE227J01012

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes 1

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
unrated, unlisted non convertible debentures	0	0	0.00
Total	0.00	0.00	0.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
unrated, unlisted non convertible debentures	2788001766	0	2788001766	0.00
Total	2788001766.00	0.00	2788001766.00	0.00

(b) Partly convertible debentures

*Number of classes 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	2788001766.00	0.00	2788001766.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	2788001766.00	0.00	2788001766.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 2147879428

ii * Net worth of the Company 41033847000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	74080255	35.98	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	88521532	42.99	0	0.00

10	Others Trusts	4887750	2.37	0	0.00
	Total	167489537.00	81.34	0.00	0

Total number of shareholders (promoters): 15

B Public/Other than promoters

S. No	**Category**	**Equity**		**Preference**	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	5147926	2.50	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	52691	0.03	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	1038696	0.50	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	16663549	8.09	0	0.00
7	Mutual funds	10898356	5.29	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	3375212	1.64	950000	100.00

10	Others Trust, LLP, HUF,etc	1248026	0.61	0	0.00
	Total	38424456.00	18.66	950000.00	100

Total number of shareholders (other than promoters): 54249

Total number of shareholders (Promoters + Public/Other than promoters): 54264.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	10141
2	Individual - Male	21728
3	Individual - Transgender	0
4	Other than individuals	22395
	Total	54264.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company 5

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
MONETARY AUTHORITY OF SINGAPORE	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	01/04/2026	India	2637913	1.2811
GOVERNMENT OF SINGAPORE	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	01/04/2026	India	9138592	4.4381
BNP PARIBAS FINANCIAL MARKETS - ODI	BNP PARIBAS HOUSE 1 NORTH AVENUE, MAKER MAXITY BANDRA KURLA COMPLEX, BANDRA EAST MUMBAI	01/04/2026	India	54347	0.0264

CITADEL SECURITIES SINGAPORE PTE. LIMITED	JP Morgan Chase Bank N.A, India Sub Custody 3rd Flr,JP MORGAN TOWER,OFF CST ROAD KALINA, SANTACRUZ - EAST, MUMBAI	01/04/2026	India	93	0.00001
GSS OPPORTUNITIES INVESTMENT I VCC	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI	01/04/2026	India	4832604	2.3469

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	**At the beginning of the year**	**At the end of the year**
Promoters	2	15
Members (other than promoters)	16	54249
Debenture holders	3	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	**Number of directors at the beginning of the year**		**Number of directors at the end of the year**		**Percentage of shares held by directors as at the end of year**	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	1	1	1	9.86	17.63
B Non-Promoter	1	5	1	5	0.00	0.00
i Non-Independent	1	1	1	1	0	0
ii Independent	0	4	0	4	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0

iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	6	2	6	9.86	17.63

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 10

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
ANJALI KARAMNARAYAN SETH	05234352	Director	0	
IMTIAZ ISMAIL KANGA	00136272	Director	0	
PARAG MOFATRAJ MUNOT	00136337	Managing Director	20301705	
MOFATRAJ PUKHRAJ MUNOT	00046905	Director	36309000	
CHANDRASHEKHAR GOPAL JOGLEKAR	AAEPJ2856K	CFO	0	
GAJENDRA MEWARA	AROPM1683N	Company Secretary	70	
SUNIL REWACHAND CHANDIRAMANI	00524035	Director	0	
SATISH RAJARAM BHUJBAL	01297845	Director	0	
NARENDRA KUMAR LODHA	00318630	Whole-time director	0	
NARAYAN KEELVEEDHI SESHADRI	00053563	Director	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 1

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
GAJENDRA MEWARA	AROPM1683N	Company Secretary	06/02/2026	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	29/09/2025	67552	101	81.36

B BOARD MEETINGS

*Number of meetings held: 9

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	06/06/2025	8	7	87.5
2	18/06/2025	8	7	87.5
3	26/06/2025	8	7	87.5
4	16/07/2025	8	7	87.5
5	13/08/2025	8	6	75
6	02/09/2025	8	7	87.5
7	10/11/2025	8	8	100
8	23/12/2025	8	8	100
9	06/02/2026	8	7	87.5

C COMMITTEE MEETINGS

Number of meetings held: 45

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE MEETING	06/06/2025	4	3	75
2	AUDIT COMMITTEE MEETING	26/06/2025	4	3	75
3	AUDIT COMMITTEE MEETING	16/07/2025	4	3	75
4	AUDIT COMMITTEE MEETING	13/08/2025	4	3	75
5	AUDIT COMMITTEE MEETING	02/09/2025	4	4	100
6	AUDIT COMMITTEE MEETING	10/11/2025	4	4	100
7	AUDIT COMMITTEE MEETING	23/12/2025	4	4	100
8	AUDIT COMMITTEE MEETING	06/02/2026	4	4	100
9	AUDIT COMMITTEE MEETING	02/03/2026	4	4	100
10	NOMINATION AND REMUNERATION COMMITTEE MEETING	06/06/2025	3	2	66.67
11	NOMINATION AND REMUNERATION COMMITTEE MEETING	16/07/2025	3	2	66.67
12	NOMINATION AND REMUNERATION COMMITTEE MEETING	10/11/2025	4	4	100
13	NOMINATION AND REMUNERATION COMMITTEE MEETING	06/02/2026	4	4	100
14	NOMINATION AND REMUNERATION COMMITTEE MEETING	02/03/2026	4	3	75
15	CSR COMMITTEE MEETING	09/07/2025	4	4	100
16	CSR COMMITTEE MEETING	08/08/2025	4	3	75
17	CSR COMMITTEE MEETING	10/11/2025	4	4	100
18	CSR COMMITTEE MEETING	06/02/2026	4	4	100

19	EXECUTIVE COMMITTEE MEETING	16/06/2025	4	3	75
20	EXECUTIVE COMMITTEE MEETING	24/06/2025	4	4	100
21	EXECUTIVE COMMITTEE MEETING	25/08/2025	4	4	100
22	EXECUTIVE COMMITTEE MEETING	02/09/2025	4	4	100
23	EXECUTIVE COMMITTEE MEETING	29/09/2025	4	4	100
24	EXECUTIVE COMMITTEE MEETING	11/11/2025	4	4	100
25	EXECUTIVE COMMITTEE MEETING	26/12/2025	4	4	100
26	EXECUTIVE COMMITTEE MEETING	14/01/2026	4	4	100
27	EXECUTIVE COMMITTEE MEETING	27/01/2026	4	4	100
28	EXECUTIVE COMMITTEE MEETING	19/02/2026	4	4	100
29	EXECUTIVE COMMITTEE MEETING	20/02/2026	4	3	75
30	EXECUTIVE COMMITTEE MEETING	27/02/2026	4	4	100
31	EXECUTIVE COMMITTEE MEETING	09/03/2026	4	2	50
32	EXECUTIVE COMMITTEE MEETING	23/03/2026	4	4	100
33	EXECUTIVE COMMITTEE MEETING	24/03/2026	4	4	100
34	RISK MANAGEMENT COMMITTEE MEETING	18/06/2025	5	5	100
35	RISK MANAGEMENT COMMITTEE MEETING	06/02/2026	5	5	100
36	STAKEHOLDER RELATIONSHIP COMMITTEE MEETING	06/02/2026	4	3	75
37	IPO COMMITTEE MEETING	06/06/2025	4	4	100
38	IPO COMMITTEE MEETING	10/06/2025	4	3	75
39	IPO COMMITTEE MEETING	17/06/2025	4	3	75
40	IPO COMMITTEE MEETING	18/06/2025	4	3	75

41	IPO COMMITTEE MEETING	18/06/2025	4	3	75
42	IPO COMMITTEE MEETING	20/06/2025	4	2	50
43	IPO COMMITTEE MEETING	23/06/2025	4	3	75
44	IPO COMMITTEE MEETING	26/06/2025	4	4	100
45	IPO COMMITTEE MEETING	27/06/2025	4	4	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	(Y/N/NA)
1	ANJALI KARAMNARAYAN SETH	9	6	66	20	15	75	
2	IMTIAZ ISMAIL KANGA	9	6	66	28	20	71	
3	PARAG MOFATRAJ MUNOT	9	9	100	35	34	97	
4	MOFATRAJ PUKHRAJ MUNOT	9	9	100	34	30	88	
5	SUNIL REWACHAND CHANDIRAMANI	9	8	88	12	11	91	
6	SATISH RAJARAM BHUJBAL	9	8	88	1	0	0	
7	NARENDRA KUMAR LODHA	9	9	100	31	31	100	
8	NARAYAN KEELVEEDHI SESHADRI	9	9	100	17	17	100	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	PARAG MOFATRAJ MUNOT	Managing Director	43200000	0	0	33000	43233000.00
2	NARENDRA KUMAR LODHA	Whole-time director	46484889	0	0	1423200	47908089.00
	Total		89684889.00	0.00	0.00	1456200.00	91141089.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	CHANDRASHEKHAR GOPAL JOGLEKAR	CFO	45899916	0	0	1569456	47469372.00
2	GAJENDRA MEWARA	Company Secretary	1500000	0	0	0	1500000.00
	Total		47399916.00	0.00	0.00	1569456.00	48969372.00

C *Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	ANJALI KARAMNARAYAN SETH	Director	0	0	0	1260000	1260000.00
2	IMTIAZ ISMAIL KANGA	Director	0	0	0	580000	580000.00
3	MOFATRAJ PUKHRAJ MUNOT	Director	0	0	0	900000	900000.00
4	SUNIL REWACHAND CHANDIRAMANI	Director	0	0	0	1280000	1280000.00
5	SATISH RAJARAM BHUJBAL	Director	0	0	0	560000	560000.00
6	NARAYAN KEELVEEDHI SESHADRI	Director	0	0	0	1650000	1650000.00
	Total		0.00	0.00	0.00	6230000.00	6230000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 54264

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder_Kalpataru Limited_MGT-7.xlsm

(b) Optional Attachment(s), if any:

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of KALPATARU LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name	Yogesh Singhvi
Date (DD/MM/YYYY)	09/07/2026
Place	Mumbai

Whether associate or fellow:

◉ Associate ○ Fellow

Certificate of practice number	8*7*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	AROPM1683N
*(b) Name of the Designated Person	GAJENDRA MEWARA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 35 dated* (DD/MM/YYYY) 12/05/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

*__To be digitally signed by__

*Designation *(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*	Director
*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator	0*1*6*7*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number: 2*9*1

Certificate of practice number:

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN): AC4326084

eForm filing date (DD/MM/YYYY): 09/07/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company