

April 30, 2026

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited

Listing Operation Department,
20th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

NSE Code: KALPATARU**BSE Code: 544423**

Dear Sir/Madam,

Subject: Intimation of issue of corporate guarantees by the Company to secure the Rupee Term Loan facilities availed by the Subsidiaries of the Company

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Para B of Part A of Schedule III of SEBI Listing Regulations read with SEBI Master circular with no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“**SEBI Master Circular**”), the details of corporate guarantees issued by the Company in favour of ICICI Bank Limited (“**Lender**”) to secure the Rupee Term Loan facilities not exceeding Rs. 400 crores and Rs. 390 Crores, availed by Agile Real Estate Private Limited and Agile Real Estate Dev Private Limited, the subsidiaries of the Company, respectively.

The requisite details in accordance with SEBI Master circular are given in **Annexure-I** enclosed herewith.

This information is also simultaneously disseminated on the website of the Company at <https://www.kalpataru.com/investor-corner>

We request you to kindly take the same on record.

Thanking you,

Yours faithfully

For Kalpataru Limited

Gajendra Mewara

Company Secretary & Compliance Officer

Annexure – I

S.no.	Particulars	Details	
1.	Name of Guarantee provider	Kalpataru Limited (“Company”)	
2.	Name of party for which such guarantee or indemnity or surety was given.	Agile Real Estate Private Limited (“AREPL”), subsidiary of the Company.	Agile Real Estate Dev Private Limited (“AREDPL”), subsidiary of the Company.
3.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The Promoters, Promoter group and group companies do not have any interest in this transaction.	
4.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;	<p>Corporate Guarantee (“CG”) is issued by the Company in favour of ICICI Bank Limited (“Lender”) to secure the Rupee Term Loan (“RTL”) of an amount not exceeding Rs. 400 Crore, availed by AREPL from the Lender.</p> <p>The RTL has a tenor of upto 60 months. The CG shall be co-terminus with the RTL.</p> <p>The CG is issued to the Lender on 30th April, 2026 at 06:00 p.m.</p>	<p>Corporate Guarantee (“CG”) is issued by the Company in favour of ICICI Bank Limited (“Lender”) to secure the Rupee Term Loan (“RTL”) of an amount not exceeding Rs. 390 Crore, availed by AREDPL from the Lender.</p> <p>The RTL has a tenor of upto 60 months. The CG shall be co-terminus with the RTL.</p> <p>The CG is issued to the Lender on 30th April, 2026 at 06:05 p.m.</p>
5.	Impact of such guarantees or indemnity or surety on listed entity.	The Corporate Guarantee is a contingent liability for the Company. These guarantees have been provided on behalf of AREPL and AREDPL, the subsidiaries of the company, which is part of the consolidated group. At this point, there is no financial impact of these guarantees on the Company.	